

UNSOLICITED VIEWS

MoFo's monthly newsletter chronicling developments in hostile M+A

Editors: Jeffery Bell, Enrico Granata, Spencer Klein, Jonathan Melmed, Ted Powers

[Methodology](#) | [Subscribe](#) | [Archive](#)

Deal Tracker

click name of situation below

- [Aereopostale/Crescendo Partners](#)
- [Amedisys/KKR Asset Management](#) *NEW*
- [Ampco-Pittsburgh/GAMCO Asset Management](#) *NEW*
- [BRE Properties/Land and Buildings Investment/Essex Property Trust](#)
- [CommonWealth/Corvex](#)
- [Compuware/Elliott](#)
- [Cracker Barrel/Biglari](#)
- [eBay/Carl C. Icahn](#) *NEW*
- [EMCORE/Becker Drapkin](#)
- [GrafTech International/Nathan and Daniel Miliukowsky](#) *NEW*
- [Health Management/Glenview Capital](#)
- [Hudson Global/Lone Star Value Management](#) *NEW*
- [Juniper Networks/JANA Partners](#) *NEW*
- [Miller Energy Resources/Concerned Miller Shareholders](#)
- [Morgans Hotel/OTK Associates](#)
- [Rentech/Concerned Rentech Shareholders](#) *NEW*
- [Riverbed Technology/Elliott Associates](#) *NEW*
- [Sotheby's/Third Point](#)
- [Stewart Information Services/Foundation Asset Management and Engine Investments](#) *NEW*
- [The Men's Wearhouse/Jos. A. Bank](#)
- [The Pantry/Concerned Pantry Shareholders, JCP Management and Lone Star Value Management](#) *NEW*
- [TriQuint Semiconductor/Starboard Value](#)
- [Wausau Paper/Starboard](#)
- [Zoltek/Quinpario](#)

Featured Article

JUST IN TIME FOR PROXY SEASON, SEC PROVIDES NEW GUIDANCE ON SHAREHOLDER PROPOSAL "UNBUNDLING"

By Jeffery Bell, Enrico Granata and Isaac Raskin Young

The U.S. Securities and Exchange Commission (SEC) staff recently issued several Compliance and Disclosure Interpretations (C&DIs) providing guidance as to when it is permissible under Rule 14a-4(a)(3) (and its companion rule, Rule 14a-4(b)(1)) under the Securities Exchange Act of 1934 (the "Exchange Act") to group multiple matters in a single proposal to be voted on by shareholders. These C&DIs provide an opportunity to review the Exchange Act rules regarding "bundling" of matters, and to discuss the practical implications of Rule 14a-4(a)(3) for companies and shareholders crafting proposals for shareholder votes to be included in proxy materials for the upcoming proxy season. [Read more](#)

01234567890987654321012345678
09876543210123456789098765432
01234567890987654321012345678
90987654321012345678909876543
10123456789098765432101234567
89098765432101234567890987654
21012345678909876543210123456
89098765432101234567890987654
21012345678909876543210123456

BY THE NUMBERS
Hostile M&A Board Seat Proxy Fights

[Read more >](#)

LAW360 NAMES MOFO A M&A PRACTICE GROUP OF THE YEAR

[Read more >](#)

2 0 1 3

M+A
ANNUAL REVIEW

[Read more >](#)