

Darryl P. Rains

Representative List of Engagements

Software Company Representations

- Cirrus Logic, Inc.
- Oracle Corporation
- TenFold Corporation
- CyberSource, Inc.
- Neoforma Corporation
- BEA Systems

Hardware Company Representations

- Alcatel, S.A.
- Asyst Technologies, Inc.
- Atmel Corporation
- HP
- NVIDIA Corporation
- Semtech Corporation
- Ditech Networks, Inc.
- Ultratech, Inc.
- Xylan Corporation
- Storm Technology, Inc.
- Media Reality Technologies
- PowerNetix, Inc.
- Interactive Network
- Novellus Systems, Inc.
- PMC-Sierra, Inc.
- Redback Networks, Inc.

Life Science Company Representations

- NeurogesX, Inc.
- Titan Pharmaceuticals

- Urohealth, Inc.
- Scios Nova, Inc.
- Nellcor Puritan Bennett, Inc.

Mergers and Acquisitions Representations

- Edusoft
- BankAmerica Corporation
- Alcatel, S.A.
- CBS MarketWatch.com
- Synopsys, Inc.
- Avant! Corporation
- WestCorp, Inc.
- Western Water Co.
- Adesa Inc.
- U.S. Xpress Enterprises, Inc.

Commercial and Investment Bank, Financial Advisor, and Venture Capital Representations

- Residential Capital, LLC
- Bank of America
- Swedbank AB
- Charles Schwab & Co.
- Hambrecht & Quist, Inc.
- Bessemer Trust Co.
- Goldman Sachs & Co.
- Donaldson, Lufkin & Jenrette
- Needham & Co.
- Wheat First Securities
- Whitney & Co.
- SmarTalk Partners
- Fox Paine & Co.
- Liquidity Fund Investment Corporation

Retail Company Representations

- Global Cash Access, Inc.
- ToyTime, Inc.
- Westaff Inc.
- Fresh Choice, Inc.
- Textainer Corporation

Real Estate Company Representations

- Glenborough Realty Trust
- Burnham Pacific Properties

Individual Representations

- President of Samina-SCI
- General Counsel of Rambus, Inc.
- Chief Executive Officer of Network Associates, Inc.
- Chief Executive Officer of Ariba, Inc.
- Chief Executive Officer of TenFold Corporation
- Chief Executive Officer of Lattice Semiconductor Corp.
- Former Officer of High Plains Gas, LLC
- President of Quintus, Inc.
- Outside Directors of Metricom, Inc.
- Chief Financial Officer of QuadraMed, Inc.
- Chief Financial Officer of Media Vision, Inc.
- Directors of Dover Investment Corp.
- Officers and Directors of RasterOps, Inc.
- Trustees of G.T. Greater Europe Fund
- Directors of Everex Corporation
- Numerous individuals in SEC investigations involving allegations of insider trading