STRUCTURED PRODUCTS 2017
At A Glance

WHAT ARE STRUCTURED PRODUCTS?

Structured products or market-linked investments are debt obligations with cash flow characteristics that depend on the performance of one or more reference assets. The prototypical structured product may be a senior note with a return based on a popular index, such as the S&P 500® Index or the Dow Jones Industrial Average®. These products are designed by broker-dealers to meet the risk/reward needs of investors and offer distinct benefits that cannot typically be obtained from other types of investments.

$50.2 BILLION

Total notional amount of structured product issuances in 2017.[1] $38.7 billion was issued in 2016.

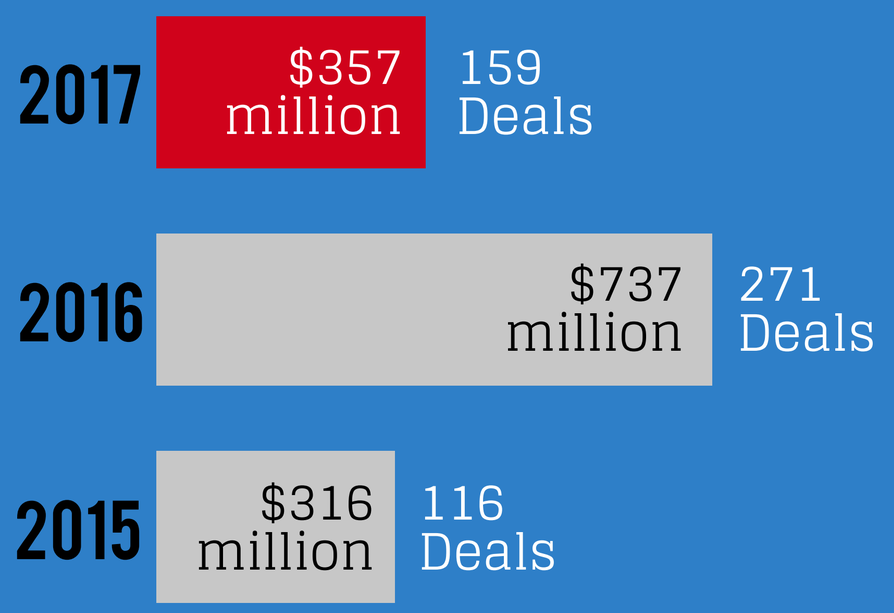
13,490

Total number of structured product issuances in 2017. 9,362 structured products were issued in 2016.

$3.7 MILLION

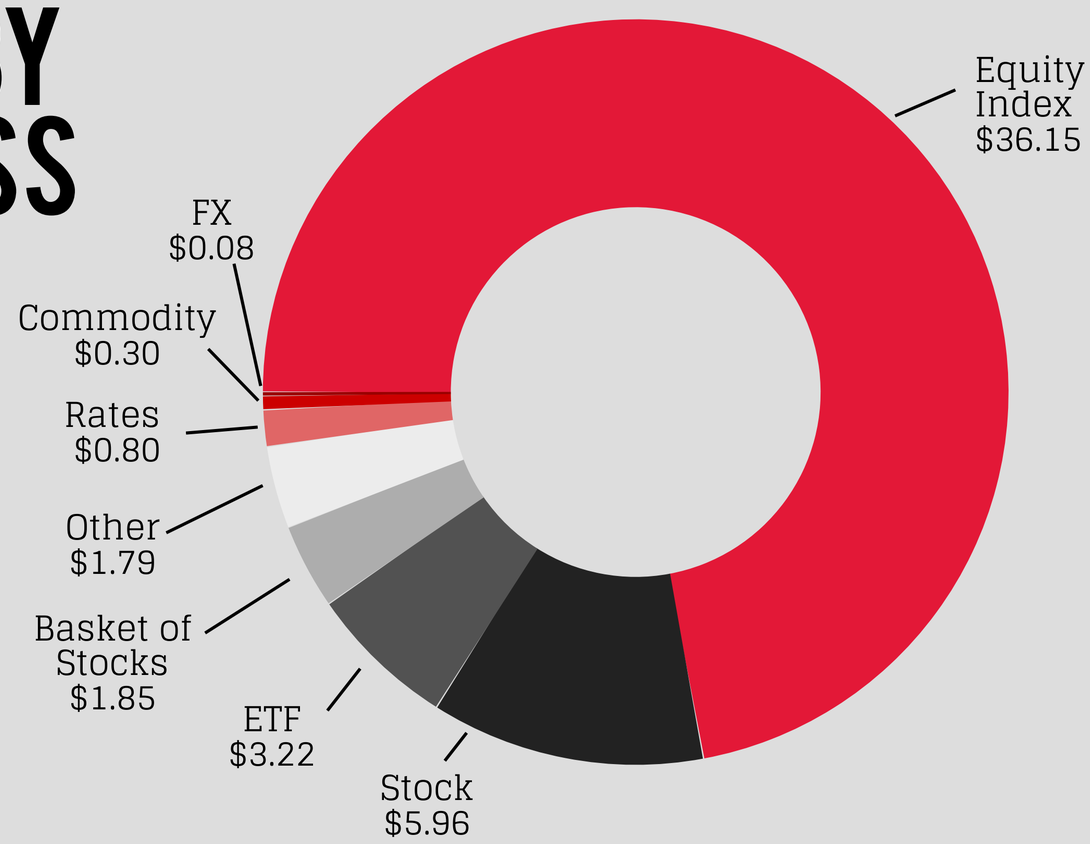
Average size of structured product transactions in 2017. The average in 2016 was $4.1 million.

PRINCIPAL PROTECTED NOTES WITH UPSIDE PARTICIPATION[2]



ISSUANCE BY ASSET CLASS IN 2017

(in $ billions)



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For more information about Structured Notes, please visit:
www.mofo.com/structured-products-services

1- Includes U.S. structured notes registered with the Securities and Exchange Commission in 2017. Excludes plain-vanilla, lightly structured notes such as "step ups," fixed-to-floating notes and capped floaters.
2 - Does not include lightly structured rate-linked notes, such as step-up callables.

Data source: Prospect News

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